



2023 Tax Organizer Supplement: Rental Income

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Taxpayer Name	
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<i>For these Rental Properties</i>	<i>Yes</i>	<i>No</i>	<i>If yes, provide</i>
Did you purchase any new equipment, furniture?	<input type="checkbox"/>	<input type="checkbox"/>	List of assets purchased, including description, date purchased, purchase price
Did you sell any assets?	<input type="checkbox"/>	<input type="checkbox"/>	List of assets sold/disclosed, including the date sold and any proceeds received
Did the business make any payments that would require it to file Form(s) 1099?	<input type="checkbox"/>	<input type="checkbox"/>	
If yes, did the business file or will it file all required Form(s) 1099?	<input type="checkbox"/>	<input type="checkbox"/>	

Rental Income and Expense Items

Provide all Forms 1099-MISC, 1099-NEC, 1099-K. Complete the information below, or provide a QuickBooks, Quicken, or Excel file of the business activity.

	Property #1	Property #2	Property #3
Address			
City, State			
Zip			
Number of days rented at FMV			
Number of personal days used			
<i>Rents Received:</i>			
<i>Expenses:</i>			
Advertising			
Auto & Travel			
Auto Miles			
Cleaning			
Commissions Paid			
Grounds & Gardening			
Insurance			
Interest Expense			
Legal & Professional			
Management Fees			
Repairs & Maintenance			
Supplies			
Taxes			
Utilities			
Association Dues			
Pest Control			
Other			
Other			